



USDA TURKEY MARKET NEWS REPORT

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U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News Branch

NATIONAL TURKEY MARKET-AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS



The market tone on frozen 8-16 lb. hens and 16-24 lb. toms was fully steady. Trading was reported for both prompt and deferred shipments. Demand was light to moderate for the light to fully adequate offerings. Bulk parts and meats trading was slow. Buyers cautious and selective and only buying current needs. Demand was light. Offerings were mixed and ranged from light to adequate.

EXPORT MARKET HIGHLIGHTS

Trading centered on sales of thigh meat, balance inactive. Buyers continue to watch the market for any changes. Demand was light for the adequate supplies.

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **MARCH 14, 2006**

CURRENT SHIPMENTS 2/

FORWARD SHIPMENTS 6/

OPEN COMMITMENTS 7/

	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	66-68	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	66-67	-	-	-	-	-	-	-	-
WESTERN REGION 5/	66-67	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	66-68	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	65.5-67	-	-	-	-	-	-	-	-
WESTERN REGION 5/	66-67	-	-	-	-	-	-	-	-

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **MARCH 15, 2006**

CURRENT SHIPMENTS 2/

FORWARD SHIPMENTS 6/

OPEN COMMITMENTS 7/

	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	66-68	67-68	67.44	180	-	-	-	460	MAR-SEP
CENTRAL REGION 4/	66-67	-	-	-	-	-	-	-	-
WESTERN REGION 5/	66-67	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	66-68	67	67.00	80	-	-	-	280	MAR-SEP
CENTRAL REGION 4/	65.5-67	-	-	-	-	-	-	-	-
WESTERN REGION 5/	66-67	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

NATIONAL YOUNG TURKEY PARTS INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 14 MARCH 2006.

The market tone on tom 2-joint wings was steady to instances weak, balance of tom bulk parts steady to barely steady. Demand was light to moderate. Offerings of tom bulk parts light to adequate. Some processors in the Midwest reporting problems with processing and shipping schedules due to major winter storm. Trading was slow. Domestic sales of tails 33 cents delivered. Export sales of fresh tom drums 44 cents delivered.

	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
DOMESTIC TRADING				
BREASTS, 4-8 LBS GRADE A 2/		W	116.00	240
BREASTS, 4-8 LBS GRADE A--FRESH 2/		M	145.00	33
BREASTS, 4-8 LBS PLANT GRADE 2/		M	103.67	120
DRUMSTICKS, TOM		F	43.34	135
DRUMSTICKS, TOM--FRESH		F	45.00	30
DRUMSTICKS, HEN		F	44.00	23
WINGS, FULL-CUT, TOM	25.00-26.00		25.39	36
WINGS, FULL-CUT, HEN		F	28.00	20
WINGS, V-TYPE, TOM	40.00		40.00	3
WINGS, V-TYPE, HEN		R	108.67	60
NECKS, TOM	34.00		34.00	33
NECKS, HEN	36.00		36.00	9
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM--FRESH 3/	166.00-170.00		166.38	265
THIGH MEAT		F	77.00	40
THIGH MEAT--FRESH		F	77.00	20
BREAST TRIM MEAT		F	114.66	146
SCAPULA MEAT	111.00		111.00	40
TENDERLOINS				
DESTRAPPED TENDERS		F	164.00	80
DESTRAPPED TENDERS--FRESH		F	167.00	8
WING MEAT WITH SKIN	75.00		75.00	40
MECHANICALLY SEPARATED 4/		R	21.00	40
MECHANICALLY SEPARATED--FRESH 4/		M	21.00	80
EXPORT TRADING				
DRUMSTICKS, TOMS	44.00-46.00		44.50	160
WINGS FULL-CUT - TOMS	26.00		26.00	54
WINGS, V-TYPE, TOM				
TAILS				
MECHANICALLY SEPARATED 4/		W	20.17	120
THIGH MEAT - FROZEN	68.00		68.00	270

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted. 3/ Boneless and skinless without tenderloins. 4/ 15-20% fat with skin added.

**SAN FRANCISCO PROCESSED TURKEY
DELIVERED TO RESTAURANTS AND INSTITUTIONS**

	<u>RANGE</u>
TURKEYS Y HENS	104-129
TURKEYS Y TOMS UNDER 22#	104-129
TURKEYS Y TOMS 22-24#	104-129
TURKEYS Y TOMS 24-26#	104-129
TURKEYS Y TOMS 26 LBS & OVER	102-119

**SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY
DELIVERED TO RETAILERS**

	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	88-96
FRESH TURKEYS Y TOMS 14-24#	88-96
FROZEN TURKEYS Y HENS 8-16#	67-72
FROZEN TURKEYS Y TOMS 14-24#	67-72
FROZEN TURKEYS Y TOMS 24-28#	67-80

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NATIONAL YOUNG TURKEY PARTS INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 15 MARCH 2006.

The market tone on tom bulk parts was mixed, barely steady to fully steady. Demand was light. Offerings of tom bulk parts light to adequate. Trading for parts and meats was slow with limited sales reported.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		W	116.00	240
BREASTS, 4-8 LBS GRADE A--FRESH 2/		M	145.00	33
BREASTS, 4-8 LBS PLANT GRADE 2/		M	103.67	120
DRUMSTICKS, TOM	46.00		46.00	20
DRUMSTICKS, TOM--FRESH		F	45.00	30
DRUMSTICKS, HEN	44.00		44.00	20
WINGS, FULL-CUT, TOM	26.00		26.00	20
WINGS, FULL-CUT, HEN	26.00		26.00	20
WINGS, V-TYPE, TOM	38.00-40.00		39.00	40
WINGS, V-TYPE, HEN		R	108.67	60
NECKS, TOM		T	34.00	33
NECKS, HEN		T	36.00	9
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM--FRESH 3/		T	166.38	265
THIGH MEAT		F	77.00	40
THIGH MEAT--FRESH		F	77.00	20
BREAST TRIM MEAT		F	114.66	146
SCAPULA MEAT		T	111.00	40
TENDERLOINS				
DESTRAPPED TENDERS		F	164.00	80
DESTRAPPED TENDERS--FRESH		F	167.00	8
WING MEAT WITH SKIN		T	75.00	40
MECHANICALLY SEPARATED 4/		R	21.00	40
MECHANICALLY SEPARATED--FRESH 4/		M	21.00	80
EXPORT TRADING				
DRUMSTICKS, TOMS		T	44.50	160
WINGS FULL-CUT - TOMS		T	26.00	54
WINGS, V-TYPE, TOM				
TAILS				
MECHANICALLY SEPARATED 4/		W	20.17	120
THIGH MEAT - FROZEN	75.00		75.00	200

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted. 3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

BREEDER TURKEYS CERTIFIED IN CALIFORNIA 03/15/06

POULTRY HEALTH BOARD

SEASON	HEAVY	CUMULATIVE HEAVY	ALL BREEDS
JULY 1 TO JUNE 30	WHITE	WHITE	
2005-2006			
2004-2005		DATA UNAVAILABLE.	